

ACTUARIES' CLUB OF THE SOUTHWEST

Fall Meeting Agenda

San Antonio, TX – November 11 & 12, 2004

<u>TIME</u>	<u>TOPIC</u>	<u>SPEAKER</u>
WEDNESDAY, 11/10/2004		
4:30 p.m. – 6:30 p.m.	REINSURER RECEPTION	
THURSDAY, 11/11/2004		
7:00 a.m. – 8:00 a.m.	BREAKFAST & REGISTRATION	
8:00 a.m. – 8:10 a.m.	Introductions and Announcements	Mike Boesen – AIG
8:10 a.m. – 9:00 a.m. (*)	Regulatory Update	Mike Boerner – Texas Department of Insurance Albert Sekac – Texas Department of Insurance Jo Beth Stephenson – Texas Department of Insurance
9:00 a.m. – 9:50 a.m. (*)	Update on HSAs – Watson Update on HSAs – Lee	Bill Watson – American National Tim Lee – Milliman, Inc.
9:50 a.m. – 10:10 a.m.	BREAK	
10:10 a.m. – 11:00 a.m. (*)	Fair Value Accounting / Embedded Value Analysis / IFRS 4 in 2005 for European Union. US Implications (FASB & IASB)	Adrian O'Connor – AIG
11:00 a.m. – 11:50 a.m. (*)	Small Life Policies	Glenn Tobleman – Lewis & Ellis, Inc.
11:50 a.m. – 1:20 p.m.	LUNCH	
1:20 p.m. – 2:10 p.m. (*)	Market Impact of LOC's and Capital Market Alternatives Baldwin Cowley	Craig M. Baldwin – Transamerica Alex Cowley – Lehman Brothers
2:10 p.m. – 3:00 p.m. (*)	Sarbanes – Oxley Act of 2002	Bob Holliday – KPMG
3:00 p.m. – 3:20 p.m.	BREAK	
3:20 p.m. – 4:10 p.m. (*)	Market Timing Issues in the Variable Products Industry	Tony Dardis – Towers Perrin
4:10 p.m. – 5:00p.m. (*)	Critical Illness	Steve Pummer – Towers Perrin
6:00 p.m. – 7:30 p.m.	RECEPTION	
FRIDAY, 11/12/2004		
7:00 a.m. – 8:00 a.m.	BREAKFAST	
8:00 a.m. – 8:50 a.m. (*)	The ABCD in Operation	Frank Irish – American Academy of Actuaries
8:50 a.m. – 9:40 a.m. (*)	Recent Developments in Managing Mortality Risk	Phil Velazquez – Gen Re
9:40 a.m. – 10:00 a.m.	BREAK	
10:00 a.m. – 10:50 a.m. (*)	RBC C3 Phase 2 Issues and Stochastic Modeling Concerns	Jason Kehrberg – Towers Perrin
10:50 a.m. – 11:40 p.m. (*)	Pharmacy Utilization and Claim Trends**	Rodger Kormylo – Medco
11:40 a.m. – 12:00 p.m.	Business Meeting	Mike Boesen – AIG
12:00 p.m. – 12:15 p.m.	<i>Door Prizes</i>	<i>Must be present to win</i>

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an *.

** Contact speaker for presentation.