

# ACTUARIES' CLUB OF THE SOUTHWEST

## Spring Meeting Agenda

Galveston, TX – June 17 & 18, 2004

| <u>TIME</u>                 | <u>TOPIC</u>  | <u>SPEAKER</u>   |
|-----------------------------|---|--|
| <b>THURSDAY, 06/17/2004</b> |   |  |
| 7:00 a.m. – 8:00 a.m.       | <b>BREAKFAST &amp; REGISTRATION</b>   |  |
| 8:00 a.m. – 8:10 a.m.       | Introductions and Announcements   | Mike Boesen – AIG American General   |
| 8:10 a.m. – 9:00 a.m. (*)   | <a href="#">UL Products with Lifetime Guarantees</a>  | Michael LeBoeuf – Aon Consulting   |
| 9:00 a.m. – 9:50 a.m. (*)   | <a href="#">Capital Management – Houle</a><br><a href="#">Capital Management – Siddiqi</a>  | Remi Houle – Optimum Re Insurance Company<br>Sakib Siddiqi – AIG American General                      |
| 9:50 a.m. – 10:10 a.m.      | <b>BREAK</b>  |  |
| 10:10 a.m. – 11:00 a.m. (*) | <a href="#">Life Insurance Securitization</a>   | Jonathan Hecht – AIG American General  |
| 11:00 a.m. – 11:50 a.m. (*) | <a href="#">The Future of the SOA – A Strategic View</a>  | Robert M. Beuerlein – AIG American General   |
| 11:50 a.m. – 1:20 p.m.      | <b>LUNCH</b>  |  |
| 1:20 p.m. – 2:10 p.m. (*)   | <a href="#">SOA Education Update</a>  | Judy F. Anderson, Society of Actuaries   |
| 2:10 p.m. – 3:00 p.m. (*)   | <a href="#">Marketing Appeal of a VA Product Compared to a Mutual Fund</a>  | John Hegstrom, USAA  |
| 3:00 p.m. – 3:20 p.m.       | <b>BREAK</b>  |  |
| 3:20 p.m. – 4:10 p.m. (*)   | Emerging Issues in Reinsurance**  | Audrey Chervansky – Swiss Re   |
| 4:10 p.m. – 5:00p.m. (*)    | <a href="#">SOP 03-01 Issues and Implementation</a>   | Dave Heavilin – PolySystems, Inc.  |
| 6:00 p.m. – 7:30 p.m.       | <b>RECEPTION</b>  |  |
| <b>FRIDAY, 06/18/2004</b>   |   |  |
| 7:00 a.m. – 8:00 a.m.       | <b>BREAKFAST</b>  |  |
| 8:00 a.m. – 8:50 a.m. (*)   | <a href="#">NAIC Update</a>   | Doug Doll – Tillinghast-Towers Perrin  |
| 8:50 a.m. – 9:40 a.m. (*)   | Medicare Prescription Drug Improvement and Modernization Act of 2003 – Retiree Medical Changes<br><a href="#">Part D Employer Review</a><br><a href="#">Part D Rx Benefit</a><br><a href="#">Overview of MMA Impact</a> | John Currie – Employee Benefit Solutions<br>Joel Wehner – Milliman USA<br>Esther Blount – Milliman USA |
| 9:40 a.m. – 10:20 a.m.      | <b>BREAK</b>  |  |
| 10:20 a.m. – 11:10 a.m. (*) | <a href="#">Private Placement Insurance</a>   | G. Trenton Davis – Sun Life  |
| 11:10 a.m. – 12:00 p.m. (*) | <a href="#">New Health Savings Accounts – Potential for Great Change</a>  | Bill Watson – American National  |
| 12:00 p.m. – 12:15 p.m.     | <i>Door Prizes</i>  | <i>Must be present to win</i>  |

The Actuaries Club of the Southwest has been designated by the American Academy of Actuaries as an Approved Provider for Continuing Education Requirements. Sessions for which one credit hour may be earned are denoted with an \*.

\*\* Contact speaker for presentation.